

COMPANIES ACT OF 1994
(Section 194)

LOCAL COMPANY ANNUAL RETURN


1. Company Name and Registered Office Address Bank of St. Vincent and the Grenadines Ltd. Reigate, Granby Street, Kingstown, St. Vincent and the Grenadines		2. Company No. 71 of 2009	3. Reporting Period Return for the year ending December 31, 2023												
4. Registered Office a. Has there been a change in the location of the registered office during the reporting period? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. If yes, has Form 4 been filed? N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		5. Main type(s) of business activity Banking													
6. Directorship a. Has there been a change of director(s) during the reporting period? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. If yes, has Form 9 been filed? N/A <input type="checkbox"/> Yes <input type="checkbox"/> No															
7. Name and Address of Secretary Nandi M. Williams-Morgan Murray's Village Kingstown St. Vincent	8. Corporate registers and records a. Are the company registers and records kept at an address different from that of the registered office? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. If yes, state the address where kept and the name of any agent appointed to prepare and maintain same. N/A														
9. Financial Statements a. Is the company a public company? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No b. Does the gross revenue of the company exceed \$4,000,000.00? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No c. Do the assets of the company exceed \$2,000,000.00? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No d. If yes to a., b. or c. above, have financial statements been filed in respect of the reporting period? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No															
10. Summary of Share Capital <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Classes of Shares</th> <th style="text-align: left;">No of Shares in Class</th> </tr> </thead> <tbody> <tr> <td>1. Common Shares</td> <td>14,999,844</td> </tr> <tr> <td>2.</td> <td>.....</td> </tr> <tr> <td>3.</td> <td>.....</td> </tr> <tr> <td>4.</td> <td>.....</td> </tr> <tr> <td>5.</td> <td>.....</td> </tr> </tbody> </table> Confirm that a Share Capital Schedule in Form 28:A been completed and attached to this Return? <input checked="" type="checkbox"/> Yes	Classes of Shares	No of Shares in Class	1. Common Shares	14,999,844	2.	3.	4.	5.	11. Jurisdictions in which the company carries on business a. Does the company carry on business outside St. Vincent and the Grenadines? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. If yes, list the jurisdictions outside of St. Vincent and the Grenadines where the company carries on business. N/A		
Classes of Shares	No of Shares in Class														
1. Common Shares	14,999,844														
2.														
3.														
4.														
5.														
12. Real Property a. Has the company acquired a legal or equitable interest in land? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No															
13. Corporate relationships a. Is the company affiliated with or controlled by another company? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. If yes, name the affiliated companies and describe the nature of the corporate relationship using ss.538-540 definitions. <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Name of Affiliated Company</th> <th style="text-align: left;">Relationship</th> </tr> </thead> <tbody> <tr> <td>1. N/A</td> <td>.....</td> </tr> <tr> <td>2.</td> <td>.....</td> </tr> <tr> <td>3.</td> <td>.....</td> </tr> </tbody> </table>				Name of Affiliated Company	Relationship	1. N/A	2.	3.				
Name of Affiliated Company	Relationship														
1. N/A														
2.														
3.														
14. Certificate I, Nandi M. Williams-Morgan, hereby certify that I am authorized by the reporting company to make this Return and that the information contained herein is true and correct to the best of my knowledge and belief. <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 60%;"> </div> <div style="width: 35%; text-align: right;"> April 01, 2024 </div> </div>															
Signature of Officer/Director		Date													

Official use only

COMPANIES ACT OF 1994
(Section 194)
LOCAL COMPANY ANNUAL RETURN
SHARE CAPITAL SCHEDULE

Bank of St. Vincent and the Grenadines Ltd. for the period ending December 31, **2023**

NAMES AND ADDRESSES AND OCCUPATIONS OF PAST AND PRESENT SHAREHOLDERS ¹		ACCOUNT OF SHARES						REMARKS
NAME	RESIDENTIAL ADDRESS	² Particulars of shares held or transferred since the date of the last Return, or in the case of the first return, since the incorporation of the Company, by persons who are still members			³ Particulars of shares transferred since the date of the last Return, or in the case of the first Return, since the incorporation of the Company, by persons who have ceased to be members			
		Class	Number issued ⁴	Date of issue or registration of transfer	Class	Number	Date of registration of transfer	
Please see attached Share Register from the Eastern Caribbean Central Securities Depository (ECCSD) and listing of share transfers for 2023		Common	14,999,844					
		COLUMN TOTAL	14,999,844					


 [Nandi M. Williams-Morgan]

April 01, 2024
 Date

¹ State first name, middle initial(s), last name and residential address of each shareholder.
² Where any shares have been converted into stock the amount of stock held by each member is to be shown.
³ The date of registration of each transfer should be given as well as the number of shares transferred on each date. Particulars should be placed opposite the name of the Transferor. The name of the Transferee may be inserted in the Remarks column immediately opposite the particulars of each transfer.
⁴ The aggregate number of shares held (and not the distinctive numbers) must be stated and the column totaled to agree with the number stated to have been taken up in the Item 10 Summary.